INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF UTM ENGINEERING PRIVATE LIMITED (In Liquidation) AS A GOING CONCERN

[Under Regulation 32(e) & (f) of the Insolvency and Bankruptcy Board of India (Liquidation Process), Regulations 2016]

Notice is hereby given to the public seeking expression of interest for sale of Corporate Debtor through e-auction as a going concern as per Regulation 32(e) & (f) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as amended from time to time on "AS IS WHERE IS", "AS IS WHAT IS" AND "WHATEVER THERE IS" AND "WITHOUT RECOURSE BASIS" as per details below:

RELEVANT PARTICULARS	
Name of the Corporate Debtor	UTM ENGINEERING PRIVATE LIMITED
2. Registered Office	PLOT NO. 26/27/28, GALI NO. 2, BLOCK B UGRASEN PARK, NANGLOI ROAD, NAJAFGARH, SOUTH WEST DELHI -110043
Authority under which corporate debtor is incorporated / registered	ROC - Delhi
Corporate identity number / limited liability identification number of corporate debtor	U14107DL2014PTC270321
Tentative Date of release of E-Auction process document	5 [™] February, 2021
6. Tentative E-Auction Date	25 th February, 2021

The proposed disposal is without any kind of warrantees and indemnities.

1. Interested applicants must procure E-auction Process Document by making interest free refundable Earnest Money deposit of Rs. 5,00,000.00 (Rupees five lakhs only) ("EMD") through, RTGS, Demand Draft or in form of Bank Guarantee from a scheduled commercial bank. The format of Bank Guarantee can be sought through mail utm.liquidator@gmail.com The bank account details of the Corporate Debtor are mentioned below:

Bank

- Yes Bank Ltd.

Account No. - 026885700001609

Branch -

IFSC Code - YESB0000268

Kalanagar, Bandra, Mumbai 400051

- 2. E-Auction Process Document will be released in about 15 days after the publication of this invitation.
- 3. DEPOSIT OF EMD IS MUST FOR OBTAINING E-AUCTION PROCESS DOCUMENT AND TO PARTICIPATE IN E-AUCTION.
- 4. The E-auction Process Document shall contain the details of the assets of the company/Corporate Debtor, terms and conditions of online E-Auction, E-Auction Bid Form, Eligibility Criteria, Performance Security, Declaration by Bidders, details of E-auction service provider and other relevant information related to the Corporate Debtor.

5 The Liquidator has a right to accept or cancel or extend or modify etc. any terms and conditions of this invitation at any time.

E-7, Kailash Colony New Delhi-110048 Kanti Mohan Rustagi (Liquidator)

Regn No.: IBBI/IPA-002/IP-N00097/2017-2018/10240

Registered Email: kanti.rustagi@patanjaliassociates.com Email ID for Correspondence: utm.liquidator@gmail.com

Date : 21.01.2021 Place: New Delhi